

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1 3993 Howard Hughes Parkway, Suite 600  
2 Las Vegas, NV 89169-5996  
3 Facsimile (702) 949-8321  
4 Telephone (702) 949-8320

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5 Susan M. Freeman AZ State Bar No. 004199  
6 Email: sfreeman@lrlaw.com  
7 Rob Charles NV State Bar No. 006593  
8 Email: rcharles@lrlaw.com

9 Attorneys for USACM Liquidating Trust

10 **UNITED STATES BANKRUPTCY COURT**  
11 **DISTRICT OF NEVADA**

12 In re:

13 USA COMMERCIAL MORTGAGE  
14 COMPANY,

15 USA CAPITAL REALTY ADVISORS,  
16 LLC,

17 USA CAPITAL DIVERSIFIED TRUST  
18 DEED FUND, LLC,

19 USA CAPITAL FIRST TRUST DEED  
20 FUND, LLC,

USA SECURITIES, LLC,  
Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING THE USACM  
LIQUIDATING TRUST'S  
OBJECTION TO CLAIM NO. 10725-  
02533-2 AMENDING 10725-02533-1  
FILED BY THE THOMAS D. LYNCH  
1995 REVOCABLE LIVING TRUST  
AS IMPROPERLY ASSERTING  
SECURED STATUS**

21  
22 **PLEASE TAKE NOTICE** that an Order Sustaining the USACM Liquidating  
23 Trust's Objection to Claim No. 10725-02533-2 Amending 10725-02533-1 Filed by the  
24 Thomas D. Lynch 1995 Revocable Living Trust as Improperly Asserting Secured Status  
25 [DE 5173] was entered on the 31<sup>st</sup> day of October 2007, a true and correct copy of which  
26 is attached hereto as Exhibit A.

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1 RESPECTFULLY SUBMITTED November 7, 2007.  
2

3 **LEWIS AND ROCA LLP**

4 By /s/ RC (#006593)  
5 Susan M. Freeman  
6 Rob Charles  
7 *Attorneys for USACM Liquidating Trust*

8 PROOF OF SERVICE

9 Copy of the foregoing mailed by First  
10 Class, US Mail, postage prepaid, on  
11 November 7, 2007 to the following  
interested party:

12 The Thomas D. Lynch 1995 Revocable Living Trust  
13 c/o Thomas D. Lynch, Trustee  
14 1011 Armadillo CT  
Henderson, NV 89015-9446

15 /s/ Christine E. Laurel

16 Christine E. Laurel  
17 Lewis and Roca